



# Jan Lopez

**LAFCO & Planning Consultant**  
*Coordinating Public & Private Projects since 1984*

- LAFCO
- Special Districts
- Planning & Zoning
- CEQA Review & Determinations
- Research & Analysis
- Project Tracking
- Grant Writing
- Special Projects

## STATEMENT OF SERVICES

*Approved Consultant Rate: \$65.00/hour*

*For Services provided May 20, 2014 thru February 11, 2015*

*Processing Applications Submitted to Shasta LAFCO*

### PROJECT:

**File #2013-03 Union School Road Reorganization Proposal**

Submitted for February 19, 2015 meeting

- |    |   |              |
|----|---|--------------|
| 1. | <u>Meetings and Contacts - Multiple:</u> 2.5 hours          | \$162.50     |
|    | a. 01/13/2015 meeting with MGCSD Board of Directors         |              |
|    | b. Contacts with MGCSD & proponents                         |              |
| 2. | <u>Research, Preparation, and Coordination</u> 1.5 hours    | <u>97.50</u> |
|    | a. Research/prepare letter to MGCSD on completion processes |              |

<u>Subtotal of Consultant hours to date: 9 hours</u>	
Fees Submitted 01/07/2014	\$1800.00
Less previous charges 05/20/2014	( <u>1267.50</u> )
Subtotal	<u>532.50</u>
Current charges 02/11/2015	260.00
Remaining fees	\$272.50

**Total for Consultant hours worked this statement: \$260.00**

<b>Total due for this Statement</b>	<b>\$260.00</b>
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*All statements are due and payable upon receipt.*

*Accounts will be considered late after fourteen days, unless prior arrangements are made with Consultant. Late accounts will be subject to a 10% Late Fee on any remaining balance due, and monthly interest will accrue at the rate of 7% of the total due.*

**Jan Lopez**  
Principal Consultant

**Shasta Local Agency Formation Commission  
 Project Detail For File 2013-03 Union School Road Reorg - MG  
 July 2014 through February 11, 2015**

	13-03 Union School Road Reorganization (Chris Kobe D.C.)	Total Chris Kobe D.C.	TOTAL
Ordinary Income/Expense			
Income			
42000 · Application Fees	1,800.00	1,800.00	1,800.00
Total Income	1,800.00	1,800.00	1,800.00
Gross Profit	1,800.00	1,800.00	1,800.00
Expense			
52000 · Services & Supplies			
52200 · Professional Services			
52220 · Contract EO- Applicatio...	1,527.50	1,527.50	1,527.50
Total 52200 · Professional Services	1,527.50	1,527.50	1,527.50
Total 52000 · Services & Supplies	1,527.50	1,527.50	1,527.50
Total Expense	1,527.50	1,527.50	1,527.50
Net Ordinary Income	272.50	272.50	272.50
Net Income	<b>272.50</b>	<b>272.50</b>	<b>272.50</b>

4:12 PM  
 02/10/15  
 Accrual Basis

## Shasta Local Agency Formation Commission Transaction Detail By Account January 1, 2014 through February 11, 2015

Type	Date	Num	Name	Memo	Clr	Split	Amount	Balance
<b>52000 · Services &amp; Supplies</b>								
<b>52200 · Professional Services</b>								
<b>52220 · Contract EO- Applications</b>								
Bill	02/20/2014		Chris Kobe D.C.:13-...	13-03 Union ...		20000 · Accou...	585.00	585.00
Bill	05/20/2014		Chris Kobe D.C.:13-...	File #2013-0...		20000 · Accou...	682.50	1,267.50
Bill	02/11/2015	2013-...	Chris Kobe D.C.:13-...	File #2013-0...		20000 · Accou...	260.00	1,527.50
Total 52220 · Contract EO- Applications							1,527.50	1,527.50
Total 52200 · Professional Services							1,527.50	1,527.50
Total 52000 · Services & Supplies							1,527.50	1,527.50
<b>TOTAL</b>							<b>1,527.50</b>	<b>1,527.50</b>